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11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

13 In re

14 CASH CLOUD, INC.,  
d/b/a COIN CLOUD,  
15 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

16 **AMENDED NOTICE OF BIDDING  
PROCEDURES AND DEADLINES**

17 Hearing Date: June 28, 2023

18 Hearing Time: 10:30 a.m. (Pacific Time)

19

20 **PLEASE TAKE NOTICE THAT** on April 7, 2023, Cash Cloud, Inc., d/b/a Coin Cloud (the  
21 “Debtor”), debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11  
22 Case”), under chapter 11 of the United States Bankruptcy Code 11 U.S.C. §§ 101 et seq. (the  
23 “Bankruptcy Code”), filed *Debtor’s Motion for Entry of an Order: (A) Approving Auction and*  
24 *Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtor’s*  
25 *Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a*  
26 *Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and*

1     *Confirmation of the Proposed Toggle Plan* [Docket No. 392] (the “Motion”)<sup>1</sup> with the United States  
 2     Bankruptcy Court for the District of Nevada (the “Court”) pursuant to Bankruptcy Code sections  
 3     105(a), 363, and 365, Bankruptcy Rules 2002, 6004, and 6006, for entry of an order: (i) approving  
 4     and authorizing proposed bidding procedures to select the value-maximizing transaction (a  
 5     “Transaction”) which may include (a) sponsoring a proposed plan of reorganization (the  
 6     “Reorganization Plan”) for Debtor, or (b) purchasing substantially all of Debtor’s assets pursuant to  
 7     § 363 (a potential Reorganization Plan sponsor or Sale purchaser, each a “Bidder”); (ii) approving  
 8     and authorizing an auction process (the “Auction”) to select the Bidder proposing the highest and  
 9     best Transaction in accordance with the Bidding Procedures; (iii) approving the form and manner of  
 10    notice of the bidding procedures (the “Bidding Procedures Notice”); (iv) approving the form and  
 11    manner of notice of potential assumption of certain executory contracts and unexpired leases and  
 12    related cure amounts (the “Cure Notice”); (v) scheduling a hearing to confirm or approve, as  
 13    applicable, the Transaction and confirm Debtor’s Toggle Plan to be funded by such Transaction (the  
 14    “Transaction Hearing”); and (vi) granting Debtor such other and further relief as is just and  
 15    appropriate under the circumstances.

16                 **PLEASE TAKE FURTHER NOTICE THAT** (a) on April 27, 2023, the Court entered an  
 17     *Order Establishing Bidding Procedures and Related Deadlines* [Docket No. 483] (the “Bidding  
 18     Procedures Order”), approving the bidding procedures annexed as Exhibit A thereto (the “Bidding  
 19     Procedures”), authorizing Debtor to employ the Bidding Procedures, and directing Debtor to send out  
 20     this Bidding Procedures Notice; and (b) on May 9, 2023, the Court entered an *Order Approving*  
 21     *Stipulation to Extend Bid Deadline, Reschedule Auction and Move Deadlines Re: Cure Notices and*  
 22     *Objections* [Docket No. 538] (the “Extension Order”).

23                 **PLEASE TAKE FURTHER NOTICE THAT** Debtor designated the Stalking Horse and  
 24     filed the Stalking Horse Bid on April 25, 2023 [Docket No. 473]. Pursuant to the Bidding Procedures  
 25     Order and the Extension Order, if Debtor receives a Qualified Bid in addition to the Stalking Horse  
 26     Bid by **May 30, 2023, at 5:00 p.m. (Pacific Time)** (the “Bid Deadline”), Debtor shall conduct the

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27                 <sup>1</sup> All capitalized terms used herein and not otherwise defined herein shall have the respective  
 28     meanings ascribed to them in the Motion or in the Bidding Procedures, as applicable.

1     **Auction on June 2, 2023 commencing at 9:00 a.m. (Pacific Time)** at the offices of Fox Rothschild,  
 2     1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, or at such later date and time and at  
 3     such alternative location (including by remote videoconference or telephonic means noticed to the  
 4     Qualified Bidders) as Debtor may determine or the Bankruptcy Court may direct. If Debtor does not  
 5     receive at least one Qualified Bid (in addition to the Stalking Horse Bid) by the Bid Deadline, Debtor  
 6     may not conduct the Auction.

7                 **PLEASE TAKE FURTHER NOTICE** that, as set forth above, **the Bid Deadline is May 30,**  
 8     **2023, at 5:00 p.m. (Pacific Time)**. A Potential Bidder that desires to submit a Bid is required, under  
 9     the Bidding Procedures and the Bidding Procedures Order, to deliver its Qualified Bid and all  
 10    materials required in connection therewith (as fully set forth in the Bid Procedures) no later than the  
 11    Bid Deadline. Any person or entity that does not submit a Bid by the Bid Deadline (as may be  
 12    extended pursuant to the Bidding Procedures) shall not be permitted to participate in the Auction.

13                 **PLEASE TAKE FURTHER NOTICE** that all objections to the adequacy of the Winning  
 14    Bid or the Back-Up Bid must be submitted on or before **June 12, 2023, at 5:00 p.m. (Pacific Time)**.

15                 **PLEASE TAKE FURTHER NOTICE THAT** on or before **June 6, 2023**, Debtor shall serve  
 16    the Cure Notices upon the Counterparties to contracts and leases.

17                 **PLEASE TAKE FURTHER NOTICE THAT** all Counterparties who object to the Cure  
 18    Amount stated in the Cure Notice, or the ability of Debtor to assume and/or assign a contract or lease,  
 19    must file such objections on or before **June 16, 2023, by 5:00 p.m. (Pacific Time)** (the “Contract  
 20    Objection Deadline”).

21                 **PLEASE TAKE FURTHER NOTICE THAT** Debtor, or any other party, shall file any  
 22    replies to any Contract Objections on or before **June 21, 2023, by 5:00 p.m. (Pacific Time)** (the  
 23    “Cure Reply Deadline”).

24                 **PLEASE TAKE FURTHER NOTICE THAT** the Court shall conduct a hearing (the  
 25    “Contract Hearing”) to resolve any and all disputes as to Cure Amounts or Debtor’s assumption  
 26    and/assignment of any contract or lease on **June 28, 2023 at 10:30 a.m. (Pacific Time)**, at the United  
 27    States Bankruptcy Court, Courtroom 2, 300 Las Vegas Boulevard South, Las Vegas, Nevada, which  
 28    may be continued, upon Debtor’s request, to a later date.

1           **PLEASE TAKE FURTHER NOTICE THAT** the Court shall conduct a hearing  
2 ("Transaction Hearing") concerning approval of the Winning Bid and Back-Up Bid on **June 28, 2023,**  
3 **at 10:30 a.m. (Pacific Time),** at the United States Bankruptcy Court, Courtroom 2, 300 Las Vegas  
4 Boulevard South, Las Vegas, Nevada, which may be continued, upon Debtor's request, to a later date.

5           **PLEASE TAKE FURTHER NOTICE THAT** any person or entity wishing to submit a Bid  
6 is urged to review the Bidding Procedures, the Bidding Procedures Order, and the Motion. Copies  
7 of the Motion and the Bidding Procedures Order, including the Bidding Procedures annexed as  
8 Exhibit A to the Bidding Procedures Order, may be reviewed (a) during regular Court hours at the  
9 United States Bankruptcy Court, 300 Las Vegas Boulevard South, Las Vegas, Nevada,  
10 (b) electronically at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov), the official website for the Court, (c) on the website for  
11 Debtor's claims agent Stretto, Inc., at <https://cases.stretto.com/CashCloud>, or (d) upon written request  
12 to counsel for Debtor, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada  
13 89135, Attention: Patricia Chlum, Paralegal, email: [pchlum@foxrothschild.com](mailto:pchlum@foxrothschild.com).

14           DATED this 11th day of May 2023.

15           **FOX ROTHSCHILD LLP**

16           By: /s/Brett A. Axelrod  
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25           *Counsel for Debtor*

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